



Swift Electronic Signing For Accounting & Tax

Meet Clients' Expectation With Ease

Meet your clients' expectations of digital processes and exceed legal requirements while you're at it.

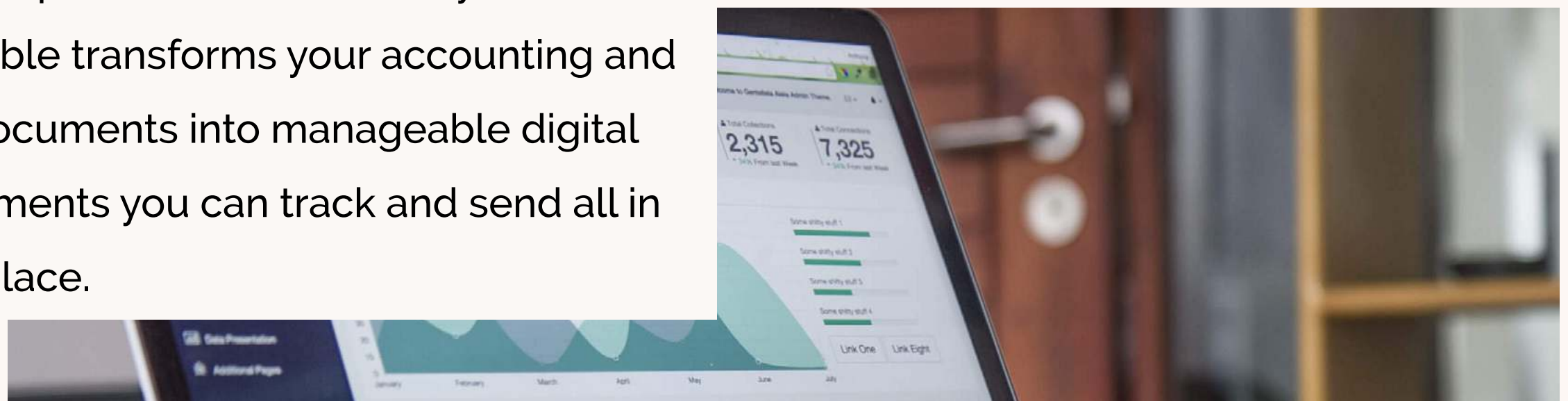
Meeting tax and other accounting deadlines can often be a rush and you're left chasing paper around the country.

But, stop, there's an easier way.

Signable transforms your accounting and tax documents into manageable digital documents you can track and send all in one place.

With the law for electronic signatures constantly updating to include more financial documents, we're proud to say we're legal for most IRS and UK tax return forms.

We'll break down the law and list everything you need to know in this guide.



Paper-based struggles

For so long in financial professionals' lives, paper was the only widely accepted way of processing documents.

As of Dec 2019, 70% of companies either have a digital transformation strategy in place or are working on one, according to Forbes.

Accountants and finance specialists spend hours looking and chasing documents every day. The stress it causes is enough for the profession to be called one of the most stressful industries to work in.

"Research by AAT found that 90% of people who work in accountancy have been stressed out by work, with 43% having to take time off as a result of stress."



Department
of the
Treasury
Internal
Revenue
Service

Publication 505
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Tax Withholding and Estimated

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12 Net long-term gain or (loss) from partnerships, S corporations, estates, and tr

13 Capital gain distributions. See the instructions

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of yo
Worksheet in the instructions

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in colum
the back

For Paperwork Reduction Act Notice, see your tax return instructions.

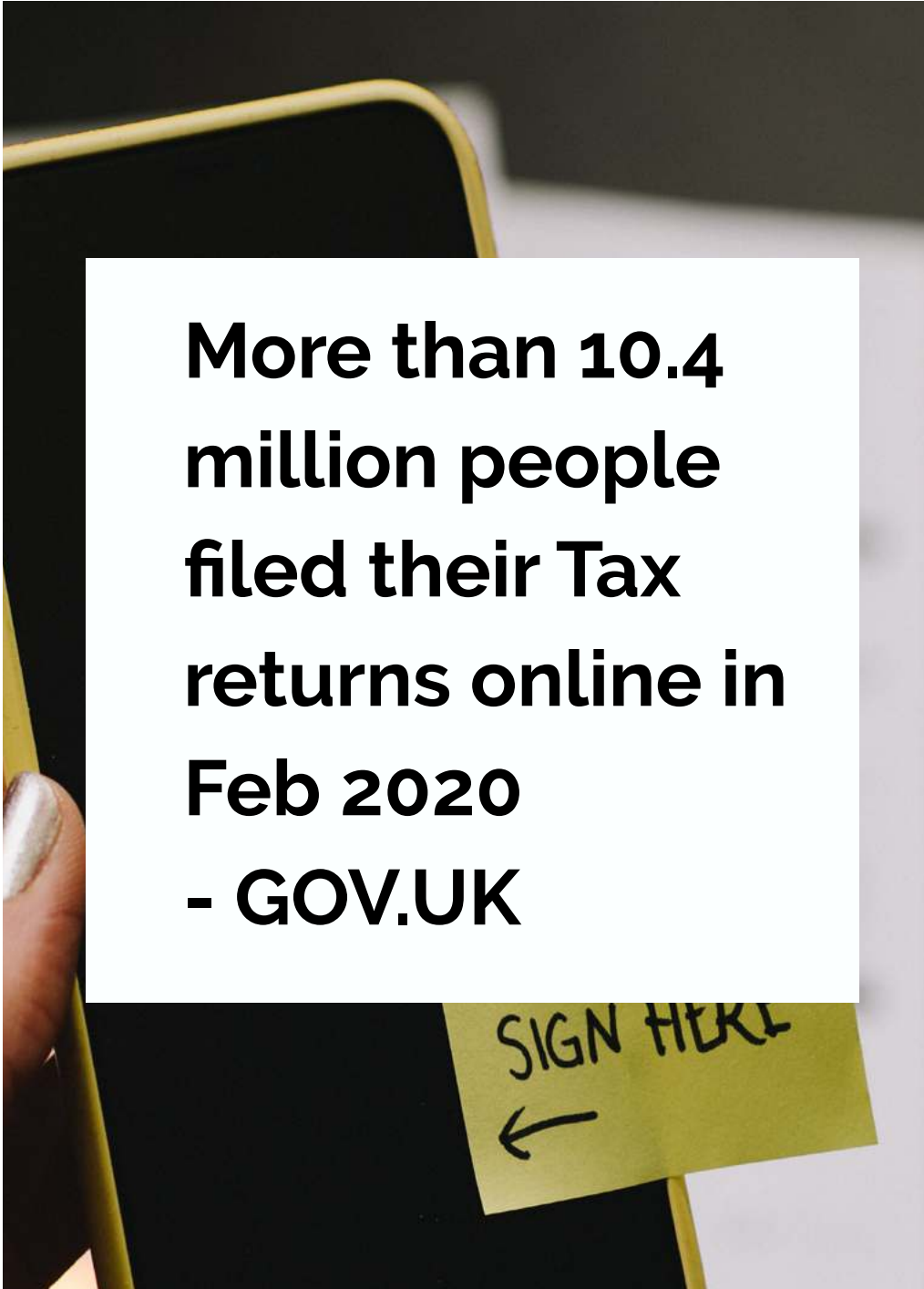
From Futuristic to Staple

Gone are the days where electronic signing was a new invention and many were unsure of its effectiveness.

Now hundreds of thousands of financial experts are adopting faster, easier signing. With finance being the biggest expected industry for electronic signature growth by 2023.

“In the UK, we are spending £8.72bn every year on finance-related admin tasks.”

By embracing the change and taking your first step into the world of eSignatures you're setting yourself ahead of your competitors.

A hand holding a yellow pen is positioned over a document. A yellow sticker with the text 'SIGN HERE' and an arrow pointing left is visible on the document. A white text box is overlaid on the image, containing the following text:

**More than 10.4
million people
filed their Tax
returns online in
Feb 2020
- GOV.UK**

What do we have to offer?

Meet your deadlines, every time

Deals around finance are usually time-sensitive. And as always when concerning money, clients are happier when things are finalised quickly.

By using eSignatures clients can view, sign and send documents on-the-go via mobile, or at home. Catering to their schedule and cutting out the need for post runs/ office visits.

Meaning more clients can be onboarded and dealt with at a staggering pace.



Secure Sending

Documents of a sensitive nature need to show compliance with key processes.

By electronically sending documents, you can highlight exactly where signatures are needed whilst ensuring nothing is tampered with.

With SSL encryption and a very detailed Audit Trail that pinpoints the IP address of the signer, you can combat signature forgery with confidence.

This also ensures your documents are returned correctly and remain readable.

Password Protect

We offer an extra level of security on top of the SSL encryption on every page and our certified audit trail.

Password protection allows you to give your clients that peace of mind that their sensitive financial documents won't be compromised.

Integrated Signing

You'll have free use of our API toolkit you can use to make electronic signing a seamless step for your clients. Integrate Signable into your existing tools to keep things professional and slick.

We have a helpful team on hand if you're in need of a walkthrough of how to use our API toolkit for your processes.

Reminders

Easily set up automated reminders to keep things on track and within deadlines. Great for clients who cause delays with no manual follow-up from you.

Simply a professional reminder email to prompt the signer(s) to complete the document.



IRS forms - What can be electronically signed?

- Form 3115, Application for Change in Accounting Method;
- Form 8832, Entity Classification Election;
- Form 8802, Application for U.S. Residency Certification;
- Form 1066, U.S. Income Tax Return for Real Estate Mortgage Investment Conduit;
- Form 1120-RIC, U.S. Income Tax Return For Regulated Investment Companies;
- Form 1120-C, U.S. Income Tax Return for Cooperative Associations;
- Form 1120-REIT, U.S. Income Tax Return for Real Estate Investment Trusts;
- Form 1120-L, U.S. Life Insurance Company Income Tax Return;
- Form 1120-PC, U.S. Property and Casualty Insurance Company Income Tax Return; and
- Form 8453 series, Form 8878 series, and Form 8879 series regarding IRS e-file Signature Authorization Forms.

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Tax Withholding

Department of the Treasury
Internal Revenue Service

SCHEDULE D (Form 1040)

Department of the Treasury
Internal Revenue Service

Name(s) shown on return

Part I Short-term capital gains and losses

See instructions for lines below.
This form may be prepared in whole dollars.

1a Totals for all 1099-B for which you checked Box A on Form 6941

1b Totals for all 1099-B for which you checked Box B on Form 6941

2 Totals for all 1099-B for which you checked Box C on Form 6941

3 Totals for all 1099-B for which you checked Box D on Form 6941

4 Short-term capital gains

5 Net short-term capital gain or loss

6 Short-term capital losses

7 Net short-term capital loss

Part II Long-term capital gains and losses

See instructions for lines below.
This form may be prepared in whole dollars.

8a Totals for all 1099-B for which you checked Box E on Form 6941

8b Totals for all 1099-B for which you checked Box F on Form 6941

9 Totals for all 1099-B for which you checked Box G on Form 6941

10 Totals for all 1099-B for which you checked Box H on Form 6941

11 Gain from the sale of property

12 Net long-term capital gain or loss

13 Capital gains

14 Long-term capital gains

15 Net long-term capital gain or loss

For Paperwork

Mar 04, 2019

Exceptions to the Law

What can't you sign electronically YET?

- Deeds
- Documents to be registered with HMRC
- Statutory declarations
- Documents in counterpart where counterpart is wet ink
- Wills & Codicils



We're already helping these customers...





Signable

**Try our 14 day free trial and
see the results yourself!**

Get started

[For our legality &
security information
click here](#)