

# eSignatures and utilities

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**1. Policy Owner and Insured Information**

Policy Owner Social Security No.	Policy Owner Name (Last, First, M.I.)	
Insured Social Security No.	Insured Name (Last, First, M.I.)	
Policy No.	Employer Name	SD No.

**2. Name Changes**

Change name of  Insured  Owner  Payor  Beneficiary

From \_\_\_\_\_ To \_\_\_\_\_

Reason for Change  Marriage\*\*\*  Divorce  Correction  Other \_\_\_\_\_

**3. Policy Owner Changes**

Record the following Transfer of Ownership\*\*  Change Owner Address

New Owner Name \_\_\_\_\_ Social Security No. \_\_\_\_\_

Address \_\_\_\_\_ Daytime Phone No. \_\_\_\_\_

Evening Phone No. \_\_\_\_\_

*All right, title and interest in this policy are transferred to the new owner. This transfer is subject to any policy loans and collateral assignments. The change of ownership does not change the beneficiary. Any existing owner's designee or contingent owner is revoked.*

**4. Billing Changes**

New Premium Mode  Pre-Authorized checking  Direct Bill

New Premium Frequency  Monthly  Quarterly  After Tax \_\_\_\_\_

Change Planned Periodic Payment To \$ \_\_\_\_\_  Other \_\_\_\_\_

**5. Reduction In Benefits**

Reduce face amount to \$ \_\_\_\_\_ (may be subject to company imposed surrender penalties)

Change Planned Periodic Premium for reduced face amount (\$ \_\_\_\_\_)

Cancel Accidental Death Rider  Cancel Waiver Provision  Cancel Children's Term Rider

Other \_\_\_\_\_

**6. Beneficiary Changes**

I hereby revoke any and all prior beneficiary designations and assignments, if any, and elect to change the beneficiary(ies) under the above numbered policy as follows:

**Primary Beneficiary(ies):** For multiple beneficiaries, payment shares unless otherwise noted below.

Full Name (as it should appear on company records) % Street Address \_\_\_\_\_/State/Zip \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Contingent Beneficiary(ies):** Receives proceeds only if all Primary Beneficiaries predecease the Insured. Payment made in equal shares unless otherwise noted.

Full Name (as it should appear on company records) % Street Address \_\_\_\_\_/Zip \_\_\_\_\_

*It is understood and agreed that, unless otherwise directed, proceeds shall be paid to the primary beneficiary.*

\*\*Spouse or equivalent, as defined by governing state law. \*\*\*Marriage or



## Why utilities needs eSigning...

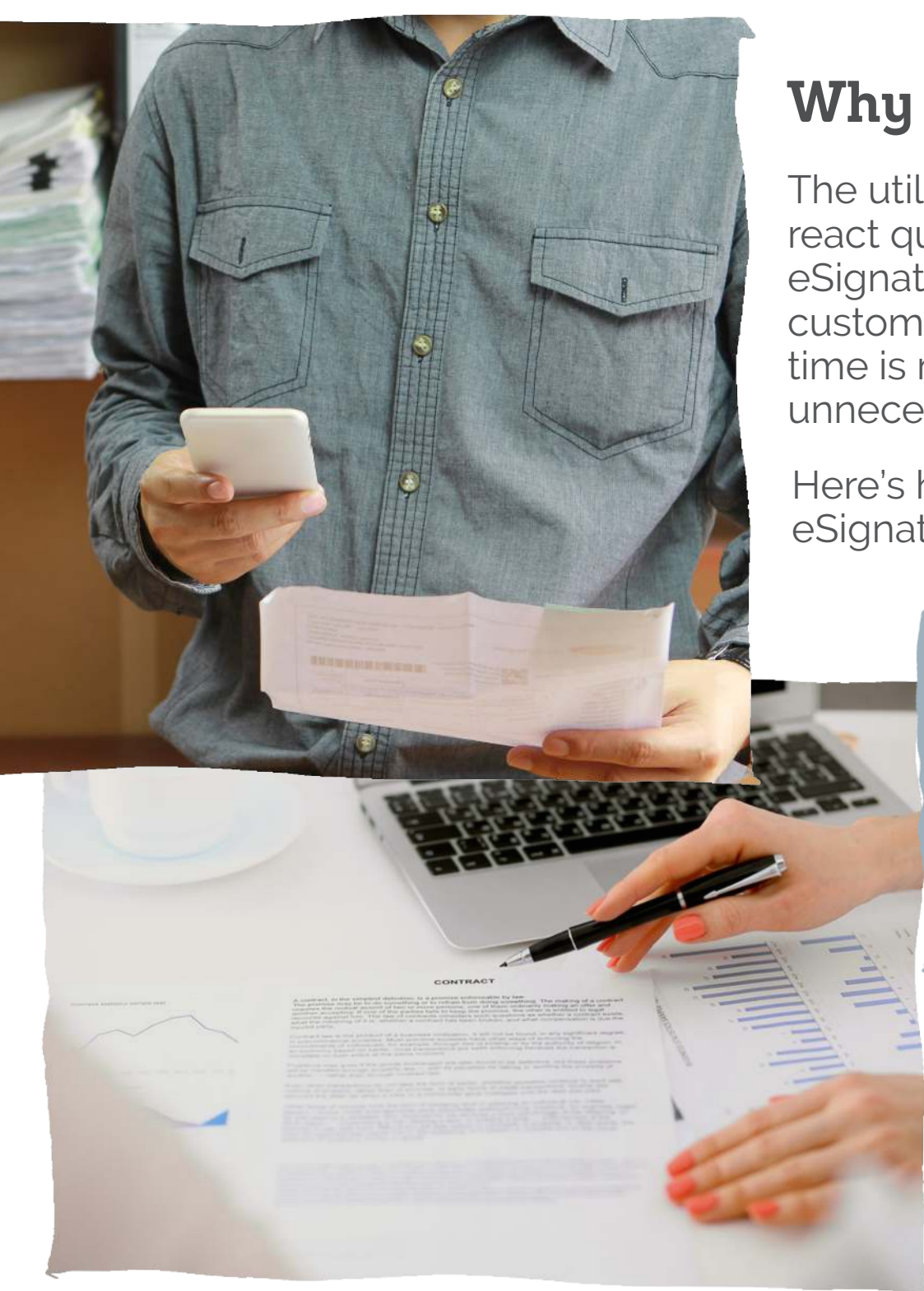
The utilities sector is one that needs to be able to react quickly in order to lock in sales. By using eSignatures, companies are able to send prices for customers to accept and sign off instantly. And as time is money, not taking on solutions that cut out unnecessary processes can result in lost revenue.

Here's how our customers in utilities are already using eSignatures...

With eSignatures you can have these forms finished in minutes:

- Letter of authority
- VAT Declaration
- Termination notice
- Change request forms

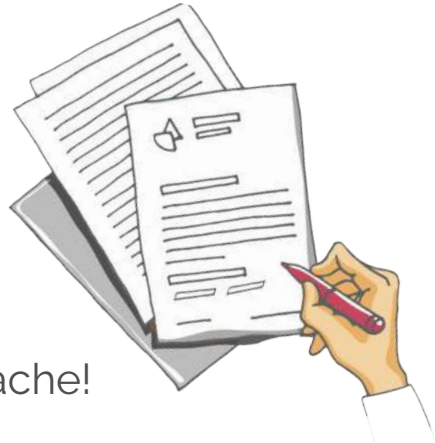
Want to read what happens when an eSignature is used in court?  
[Click here.](#)



# So, how do eSignatures help?

- **Unique deal terms**

Each sale means drafting a contract tailored to each client. This means including their unique price, dates and names. And amending these details for each template can get tedious. Our merge fields feature, however, means these variables can all be added at the point of sending - saving you time and a headache!



- **Ease of account opening**

Simplifying the account opening process for customers takes workload off your employees. It also reduces the number of errors and removes the risk of loss of documents. Enabling staff to spend more time supporting and advising customers, increasing your level of customer service.



- **Improve visibility**

Signable's dashboard shows which documents have been sent along with their status. This means that at a glance, your team can see if a contract has been signed off or not. And if not, the audit trail will highlight when the signer has accessed the document and how many times.



- **Reduce turnaround time!**

eSignatures reduce turn around time massively - around 80% quicker on average. This means any documents that need signing from an operational perspective can be completed and returned the same day. Allowing you to turn your focus away from the admin side, and back to customer satisfaction.



# We're already helping these companies:




"We subscribed to Signable and were able to do away with postage, stationery and admin costs, making communications quicker and more accurate. All in all we saved almost £5000 in time and materials, not bad for under £50!"

- Neil Houghton, Director,  
Payroll Compliance

## More about us... We are *Signable*

We get your documents signed faster.

Instead of posting or emailing documents for scanning, signers can now complete them in minutes for a fraction of the cost through Signable. By using a desktop, or any web-enabled device, contracts are signed quickly and securely today, not tomorrow.

 0800 612 62 63

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